

PLAYBETS TOKEN SALE AGREEMENT

Last Updated: January 23, 2018

These Token Sale Agreement forms are a legally binding contract.

These Token Sale Agreement are a legally binding contract between You and "**PlayBets**" and sets forth general rules and procedure PlayBets Tokens Sale by the PlayBets and their purchase by the Purchaser.

PlayBets company is represented by Eugene Lavrinenko (Yauheni Laurynenka (Cyrillic)), Republic of Belarus, authority Ministry of internal Affairs, the citizen of Belarus and resident of Ukraine. Eugene Lavrinenko is a private entrepreneur, who is registered in Ukraine (Passport, registration and extracts from tax authorities may be provided upon request). PlayBets is in the process of registration and incorporation in Ukraine and Costa Rica (and Malta - for obtaining a gambling license); The process of registration in the status of preparation of documentation, as soon as the documents are issued, they will be presented on the website, as well as in the Terms and Conditions, and Token Sale Agreement. PlayBets, which is the entity, initiating the PlayBets Token Sale and offering PLT for purchase in accordance with these Terms.

This Agreement is inalienable part of PlayBets Terms and Conditions, PlayBets Tokens Sale that the Purchaser shall carefully read, understand and irrevocably accept. In terms, which are not regulated by this Agreement (including but not limited to intellectual property rights, dispute resolution etc.), PlayBets General Terms and Conditions of PlayBets Tokens Sale shall apply to the relationships that arise hereunder.

Definitions in the PlayBets Token Sale Agreement and their values should correspond to those values that are mentioned in the PlayBets General Terms and Conditions and can not be interpreted differently.

DEFINITION

PlayBets Tokens (PLT) tokens are a game currency within the PlayBets gaming platform (or it can be converted into PlayBets Coins). At the same time, PLT is both an encouragement for activity and a token for participation with drawing in Weekly Monthly Jackpots, as internal program of loyalty.

PLT is cryptographic token, which is software digital product sold by the Company, as the software digital for making purchases and payments on the Platform.

PLT is tentative name and symbol of PlayBets cryptographic token and the Company retains the right to change its name and/or symbols in future due to the technical, organizational or other requirements and conditions.

The PlayBets token (PLT) is developed according to the ERC20 standard, which is part of the Ethereum network. It is a transferable token compatible with wallets and exchanges.

Token name – PLT.

Token type – Utility

Total stock, – 300.000.000 PLT .

Limit

PLAYBETS MAIN STAGES TABLE

Stage	Closed Pre-Sale	Pre-ICO	ICO
Token's limit	300.000.000 PLT (PlayBets)		
Token's limit on stages	3.600.000	28.800.000	207.000.000
Start of the sales	December, 2017	March, 2018	April, 2018
End of the sales	February, 2018	March, 2018	April, 2018
Token's exchange rate	1 ETH = 10.000 PLT	1 ETH = 8.000 PLT	1 ETH = 6.000 PLT
Accepted currencies	ETH (automaticly); BTC, BCH, LTC (manual)		
Soft Cap	\$30.000 or 90 ETH	\$300.000 or 1.000 ETH	\$1.000.000 or 3.000 ETH
Hard Cap	\$100.000 or 300 ETH	\$1.000.000 or 3.000 ETH	\$10.000.000 or 30.000 ETH
Soft Cap of all fees	Soft Cap – \$1.000.000; Hard Cap – \$10.000.000		
Bonuses	Day 1 – 20%; Day 2 – 15%; First week – 10%; Second week – 5%;	TBA	TBA
Minimum sum of the transaction	0,1 ETH	0,1 ETH	0,1 ETH
Maximum sum of the transaction	Unlimited	Unlimited	Unlimited

SALES SCHEDULE

PlayBets Closed Pre-Sale period is the period of time from 22.12.2017 to 28.02.2018 during which, the PlayBets Company must deliver to the Purchaser a number of PlayBets Tokens, which equals to the Purchase Amount paid to the Company by Purchasers in the Token Sale (according to the procedures, which are referenced in PlayBets General Terms & Conditions of PlayBets Tokens Sale and this Agreement). The participant purchases tokens at his own discretion and at his own risk.

Tokens will be sold in several stages, each of which includes a varied token price depending on the fundraising stage.

In order to purchase tokens, the buyer must send only cryptocurrency funds from his/her personal wallet in an amount equivalent to the amount of PlayBets Tokens that the Buyer wishes to receive for payment.

PlayBets token distribution chart

Total 300.000.00 PLT

80% Crowdsale (239.400.000 PLT)

15% Team (45.600.000 PLT)

3% Advisors (9.000.000 PLT)

2% Bounties (6.000.000 PLT)

The majority of the tokens will be released during the crowdsale companies

Closed Pre-sale

Minimum number of tokens sold: 900.000 PLT

Maximum number of tokens sold: 3.600.000 PLT

Pre-ICO

Minimum number of tokens sold: 8.640.000 PLT

Maximum number of tokens sold: 28.800.000 PLT

ICO

Minimum number of tokens sold: 20.700.000 PLT

Maximum number of tokens sold: 207.000.000 PLT

Unsold PlayBets PLT tokens that have been issued for sale during Closed Pre-Sale, Pre-ICO and ICO will be burned.

HOW TO PARTICIPATE

To participate in the PLT Token distribution you need to send ETH to the Ethereum smart contract address. The PLT Tokens will be sent to you immediately after receiving ETH by smart contract address.

RECOMMENDED CONFIGURATION

In order to make sure contributions are sent and received correctly, we recommend you to use the following configuration:

Browser — Google Chrome

Wallet — My Ether Wallet

The Ethereum address for the token distribution is:

Available on December 22, 2017 at 18:00 UTC

Please review the following before sending ETH

Do not send ETH to smart-contract before November 22, 2017 at 18:00 UTC

Any compatible wallet can be used to participate in the token distribution. To be compatible, a wallet must be:

- Ethereum and ERC-20 compatible;
- A web wallet.

If you send ETH to the LC Token Distribution Contract from an exchange account, your LC Tokens will be allocated to the ETH exchange account, and you may never receive or be able to recover your LC Tokens. To send ETH, you should use your own personal ETH account that you control.

There are many incompatible wallets, please, make sure that your wallet meets the measures above, before sending any ETH. The following wallets are known to be incompatible wallets; this is not a complete list. Do not use any of the following wallets to participate in the LC Token distribution:

- Any Bitcoin exchange
- Any Ethereum exchange
- Jaxx
- Exodus
- Coinbase
- Poloniex
- Kraken
- Bitstamp
- Bitfinex
- Bittrex
- Cex.io

PRICE, TERMS AND PAYMENT

Placing a publication on the website playbets.io about the sell of PlayBets tokens for all customers is considered a legally binding offer of the gaming platform.

The offer to buy tokens should be posted only on the site. PlayBets does not bear responsibility for losses or negative consequences for posting a publication about sale on other websites and Internet resources. Such a proposal is deemed void and does not impose any obligations on the PlayBets.

If Soft Cap fees are not collected, PlayBets will return funds to the depositors, less the cost of marketing. Administration will contact the buyer and transfer the funds to the account (subject to the return of PlayBets tokens) when the procedure for returning tokens will be handled.

Crypto Funds and early collection of funds. PlayBets is actively negotiating with large crypto funds, when concluding a partnership, crowdsale can be completed ahead of schedule, in closed form.

PURCHASE LIMITATIONS

UNFORTUNATELY, CITIZENS OF UNITED STATES, PEOPLE REPUBLIC OF CHINA (CHINA), SINGAPORE AND IN ANY OTHER COUNTRIES WHERE PARTICIPATION IN THE CLOSED PRE-SALE, PRE-ICO, ICO, CROWDSALE IS PROHIBITED – DO NOT HAVE RIGHTS TO PARTICIPATE IN PRELIMINARY SELLING OF TOKENS. THE BUYER MAY BUY THE TOKENS ONLY IF THERE IS WARRANTY, THAT HE/SHE IS NOT A CITIZEN OR A CONSTANT RESIDENT OF THE ABOVE MENTIONED STATES. BY PARTICIPATING IN THE CROWDSALE YOU CONFIRM THAT YOU DO NOT VIOLATE THE LAWS OF YOUR COUNTRY AND THE IN TERRITORY ON WHICH YOU ARE LOCATED

Thus, persons, who fall under the above restrictions are prohibited from buying, using and transmitting tokens to third parties.

By purchasing PlayBets tokens under this Agreement, the Buyer represents and warrants that his/her funds were obtained from illegal or unethical sources that the Buyer does not use any proceeds of criminal or illegal activity and that no transaction using PlayBets tokens is used to facilitate any criminal or illegal activity. The buyer is fully obliged to prove the legality of his/her income used for the purchase of PlayBets Tokens upon the request of PlayBets or the request of banking institutions.

The buyer does not have the right to direct any funds to buy PlayBets tokens until the official period for the sale of PlayBets tokens. The buyer also does not have the right to direct any funds to buy tokens after the end of corresponding sale of the tokens.

The PlayBets tokens must be sent to the Customer's personal purse, corresponding to the purse by the end of the Sale. To the extent permitted by applicable Law, the purchase of Tokens PlayBets is final, and, thus, no refunds and/or cancellations are made.

Ownership rights of PlayBets tokens are transferred from PlayBets to the appropriate buyer after payment procedure by the Buyer.

In order to purchase tokens, the buyer must send only cryptocurrency funds from his/her personal wallet in an amount equivalent to the amount of PlayBets Tokens that the Buyer wishes to receive for payment.

Gambling. In the absence of a main standard, and the requirements for participants and companies with the collection of funds for gambling activities. Despite the fact, that PlayBets will only accept bets in the crypto currency, and it can not be called gambling platform, since the Crypto currency is not recognized in money. We still do not recommend citizens of those countries, where gambling is prohibited, to participate in the token sale. In the near future, our lawyers will work to resolve this issue, with the placement of recommendations.

PURCHASE TERMS

The buyer has the right to purchase PlayBets tokens, if he/she represents and warrants that he/she has read and understand these Agreement/Terms and Conditions:

- if he/she is of legal age to enter this Agreement (at least 18 years of age), meets all other requirements for participation in the competition and accommodation requirements, and can fully and legally competently acquire PlayBets tokens, enter into agreements with PlayBets and this will not violate other agreement to which he or she is a party;
- if it is a corporation, government organization or other legal entity and has the right and authority to enter into this agreement on behalf of a corporation, government organization or other legal entity and to link them to these Terms;
- if he/she will not use PlayBets tokens for any illegal activity, including but not limited to money laundering and terrorism financing;
- if he/she understands that the PlayBets are not registered in any public institution as securities, are not considered as such, are not intended for a commodity or any other financial instrument, do not represent a share or security or equivalent rights, among other things, any right to receive future revenue shares and intellectual property rights.
- if he/she has deep understanding of the crypto market, blockchain-based systems and cryptocurrencies
- if he/she is aware of and knows how to manage all the merits, risks and any restrictions associated with crypto market, blockchain-based systems and cryptocurrencies.

POSSIBLE RISKS

By accepting this Agreement and acquiring Tokens of PlayBets, the Buyer represents/ warrants and agrees that there are certain risks associated with the purchase of PlayBets tokens, the performance of the PlayBets tokens and the use of the PlayBets tokens described in the PlayBets Terms and Conditions.

(a) Token, Blockchain technologies, Bitcoin and other related technologies are not controlled solely by the owner of the website, and adverse changes in market forces or technology may interfere or compromise the work of the Website Owner according to these Agreement and/or accompanying documents. Therefore, the purchase of Token carries a number of risks. If any of the risks associated with buying and storing tokens are unacceptable to you, you should not purchase PlayBets tokens.

(b) Cryptocurrency and its market value may increase or decrease, and the market value of Cryptocurrency shows extreme volatility, which in turn will affect the value of tokens. You should expect fluctuations in both the fall and the growth of the market value of the bills that you buy, if any, and such fluctuations can be extremely volatile, including price failures that may occur in the event of political or economic crises.

(c) There may also exist restrictions on the sale and purchase of Cryptocurrency at the legislative level. Over time, these restrictions can become more prohibitive. Thus, there is a risk that tokens buyers will not be able to access regulated exchanges or trading floors in their jurisdiction or in any other jurisdiction.

(d) Risk of weaknesses or exploitable breakthroughs in the field of cryptography, advances in cryptography, or technical advances, for example, the development of quantum computers, could present risks to cryptocurrencies, PlayBets Tokens, the Platform, which could result in the theft or loss of PlayBets Tokens.

(e) Even though, there are online services available, which enable possibility of cryptographic tokens exchange between themselves, and also, some of them enable exchange of cryptographic tokens for fiat money. There are no warranties and/or guarantees given that PlayBets Tokens will be listed or made available for exchange for other cryptographic tokens and/or fiat money, and no guarantees are given whatsoever with the capacity (volume) of such potential exchange. It shall be explicitly cautioned, that such exchange, might be subjected to poorly understood regulatory oversight, and PlayBets does not give any warranties in regard to any exchange services providers. Participants might be exposed to fraud and failure. Participant may not be able to acquire or dispose his/her PlayBets Tokens due to lack of liquidity.

(f) Although, website owners are excluding any viruses from the Website and protecting the network and technologies that interact with PlayBets, it is possible that one or more parties may or will inject malicious code or other viruses into open software source code and code underlying PlayBets, and / or create, hide or exploit security flaws in the cloud services used by the Website Owner. Such events may affect the development, deployment or operation of PlayBets and / or the value of Token.

(g) The Participant acknowledges that there are risks associated with using the PlayBets Tokens, including, but not limited to, the failure of hardware, software, and Internet connections. The Participant acknowledges that PlayBets shall not be responsible for any communication failures, errors, distortions or delays, howsoever they caused.

(h) Blockchain is a new and untested technology. There are risks that PlayBets cannot foresee.

LIMITATION OF LIABILITY

All purchases of PlayBets tokens are integral and can not be refunded. By purchasing PlayBets tokens, the participant acknowledges that PlayBets and its partners are not providing reimbursement for any reason and that the participant does not receive money or other compensation for any PlayBets Tokens that are not used or remain unused for any reason.

You expressly agree that to the fullest extent permitted by the Applicable Law neither the Owner of the Website nor its partners will be liable, for any damage or loss, including business loss, income or profits loss, equipment or software (direct, indirect, punitive, actual, incidental, special, exemplary or otherwise) as a result of:

- Any change of PlayBets tokens or any cryptocurrency;
- The ability or the inability to sell or transmit PlayBets tokens or the existence or absence of any platform for exchanging PlayBets tokens for fiat currency, cryptography or cryptoassets during or after the sale of PlayBets tokens;

- Any illegal or unauthorized use of the Website or the purchase or use of PlayBets;
- Use or purchase other Internet resources that copy the Website or offer to sell PlayBets tokens;
- Resale or exchange or attempt to resell or exchange Token for any currency, Cryptocurrency or cryptanalysis;
- The website may be infected with malicious code or viruses;
- You understand and agree that it is your obligation to enforce any legislation relevant to your country, regarding of using of the Website and acquisition of PlayBets tokens;
- The website owner does not guarantee or promise that any information on the Website is accurate or reliable or that the Website will be free of errors or viruses, that defects will be corrected or that the service or server that make it available is free of viruses or other harmful components. The Website and its services, including cryptocurrency services, assets or platforms, as well as any information, images or audio materials contained or associated with the Website are used at your own risk;
- The website owner does not guarantee that the Website can't be copied partially or entirely by persons with fraudulent purposes. The website owner directly warns you that you should not enter, use or acquire any markers or tokens such as PlayBets tokens from any other sources except the Website.

GOVERNING LAW AND DISPUTE RESOLUTION PROCESS

Topicality, validity, observance and interpretation of these Agreement, shall be governed, interpreted and applied in accordance with the laws.

In order to resolve any disputes, disagreements or claims between the Parties consequent of this Agreement, or its violation, first of all, the Parties agrees to make a decision within sixty (60) days following such disputes or claims to the other Party.

Notice to the Company shall be sent by e-mail to the Company at admin@playbets.io.

Notice to You shall be sent by email to the current email address in Your notice or linked to Your ETH Wallet.

Your notice must include:

(a) Your name, postal address, email address and telephone number, (b) a description in reasonable detail of the nature or basis of the dispute, and (c) the specific relief that You are seeking.

If the Parties do not resolve disputes or claims of all the items during such period, the Parties must unconditionally refer the case to the court for further resolution.

Termination. Although anything contained herein, the Company reserves the right, without notice and in its sole discretion to terminate these Terms suspend Your right to access the Platform or Services and delete or deactivate Your Account.

In the event of any Force Majeure Event (as defined below), breach of these Terms, or any other event that would make the operation or provision of the Platform or Services commercially unreasonable for the Company, the Company may, in its discretion and without liability to You, with or without prior notice, suspend Your access to all or a portion of the Platform or Services, Games.

State Policies. The Company and its Affiliates strictly follow anti-money laundering (AML), "know your customer" (KYC) and other banking or government regulations in respective jurisdictions. You fully agree to assist the Company in fulfilling the Applicable Law sand provide any information if such is required from You by the authorized authority.

MISCELLANEOUS

This document is presented exclusively for familiarization.

Information, contained in this document should not be taken as an offer to make a deal with any company or individual mentioned in it.

Information, contained in this document should not be taken as recommendation or guidance. All actions taken based on information contained in this document are performed at the discretion and risk of the agent that performed them.

The PlayBets company and its affiliates bear no responsibility for the consequences of these actions.

This document is not an offer to use the PlayBets PLT tokens or Pc coins (or any other company currency) for buying/selling operations.

PlayBets Coins (Pc) are not providing the right to participate in management, but exclusively used as a currency in the game platform and a mechanism for rewarding users.

PlayBets tokens (PLT) are not providing the right to participate in management but are exclusive Utility tokens. The possession of PLT tokens does not provide their owner ability to participate in the management of the company or the right to PlayBets platform property (or that of any other company linked to it).

PlayBets do not guarantees revenue or profit.

All financial and economic calculations used in this document were made exclusively for the purposes of familiarization or demonstrating the average industry metrics and there is no guarantee that the predicted metrics will be achieved.

EXISTING RISKS OF PLAYBETS TOKENS, RISK FACTORS

Risks linked to the Ethereum network

Tokens of the PlayBets gaming platform are available on the Ethereum platform. In connection with this, any defect or incorrect functioning of the Ethereum protocol could lead to unforeseen changes in the operation of the PlayBets platform. In addition, achievements in the sphere of cryptography or other technical achievements could represent risks for PLT tokens and the Ecosystem, including the advantages of using PLT tokens in the Ecosystem, if the mechanism of cryptographic uniformity at the base of the Ethereum protocol is rendered ineffective.

Risks linked to hacking and flaws in the security system

Hackers or other criminal groups or organizations may attempt to influence the Ecosystem or PLT tokens in various ways, using, among other things, attacks by malicious software, DoS attacks, agreement attacks, Sybil attacks and viral connection imitation.

Standard uncertainty

In connection with the fact that this project uses blockchain technologies, PLT tokens may be affected by one or more requests, injunctions or other actions from regulating bodies across the world, including, but not limited to, the placing of limitations on the use or possession of digital tokens like PlayBets tokens, which may influence the functionality of PlayBets tokens in the future.

PlayBets (PLT) tokens are not an investment

PlayBets (PLT) tokens are not official and have no obligatory judicial force as an investment. For reasons, independent of the initiators of the project, the aims described in this document may change. In spite of the fact, that the project team intends to realize everything described in this document, all individuals and parties that purchase PlayBets tokens are acting at their own discretion and risk. Terms of development, for objective reasons, may be increased or reduced due to range of factors.

Voluntary character and absence of full regulation

In spite of the fact, that PlayBets (PLT) tokens are not an investment, their value may increase or fall, if the PlayBets platform experiences a scarcity or overload of tokens. The PlayBets game platform bears no responsibility for the cost of PLT on cryptocurrency exchanges or any value lost or obtained.

Risk of loss of funds

The funds from the ICO are not insured. In the case of loss of value, there is no insurance representative that the purchaser can address.

Risk of partial investment return

If the PlayBets game platform does not reach its minimum Soft Cap fundraising threshold, all funds will be returned to the token purchasers, after expenses are deducted for the marketing campaigns at the Pre-ICO and ICO stages.

Risk of fundraising failure

There is a possibility that for various reasons, the PlayBets platform and all subsequent actions related to gathering funds in the Pre-ICO and ICO stages may not achieve success for various reasons (low-quality development of marketing strategies, poor delivery of product to end user, competition etc.).

Risk of using new technologies

PlayBets tokens, like any other crypto-tokens, are a new and relatively untested technology. There are also additional risks linked to the use of information technologies that the game platform's team cannot foresee. These risks may influence other aspects of the project's activity and sharpen the risks previously indicated here.

Risks linked to development and technical servicing of the PlayBets ecosystem

The PlayBets game platform is still in the stage of development and over time it may undergo significant changes. Development of the platform depends in no small part on the number of PLT tokens sold during the crowdsale stage. Apart from that, in spite of the well-intentioned efforts of the company to develop and run the game platform, there is a possibility that PlayBets will experience technical difficulties or may, for some other reason, not be developed or serviced as expected, which may negatively influence the platform and PLT tokens, along with the potential value of the PLT tokens, including the advantages of using PLT tokens on the PlayBets game platform.

Risk of liquidation of the company or ecosystem

It is possible that, for a range of reasons, including, apart from anything else, unfavorable fluctuations in the value of ETH, BTC or other cryptographic currencies, the value of PLT tokens may go down, commercial relationships may fail to develop or problems may arise with intellectual property, or the functioning of the PlayBets platform may become unfeasible or the company may be liquidated.

Integration

This Agreement represents a full agreement between parties in relation to the item of this Contract. All previous agreements, discussions, presentations, guarantees and conditions are unified in this document. Between the parties there are no guarantees, concepts, conditions or agreements, clear or implied, with the exception of those that are clearly indicated in this Agreement. This Agreement can be changed only through a written document formed by the parties in the proper manner.

DISCLAIMER OF WARRANTIES AND GUARANTEES. YOU AGREE THAT YOUR USE OR INABILITY TO USE PLAYBETS TOKENS IS PERFORMED EXCLUSIVELY AT YOUR OWN RISK, AND YOU TAKE ALL THE RESPONSIBILITY FROM THE PLAYBETS PLATFORM.

FROM THE MOMENT OF RELEASE, PLAYBETS TOKENS WILL BE ISSUED WITHOUT GUARANTEES, INCLUDING A DISCLAIMER OF ANY GUARANTEES FOR ALL IMPLIED GUARANTEES OF COMMERCIAL VALUE FOR A SPECIFIC GOAL, THE NAME, WITHOUT VIOLATING THE INTELLECTUAL PROPERTY RIGHTS OF ANY PARTY. SINCE CERTAIN JURISDICTIONS DO NOT ALLOW IMPLIED GUARANTEES TO BE DISCLAIMED, THE AFOREMENTIONED EXCEPTIONS OF IMPLIED GUARANTEES MAY NOT APPLY TO YOU.

Contacts

If You have any question or notice any bugs, errors.

Please, send on admin@playbets.io